



9930 Parkwest Blvd, Ste 409
 Knoxville, TN 37923
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 www.tennessee gyn.com

Patient Name: _____ DOB: _____

Patient Benefit Discovery for Weight Management

Please contact your insurance company to help you complete this form and return it to the office by attaching to a message on the Patient Portal, fax, or email.

- Do you have coverage for a Registered Dietician? Yes No
 - If so, what is your copay for visits? _____
 - Do you have to meet a deductible? Yes No
 - If so, how much is your deductible? _____
 - How many visits are you allowed per year? _____

- Do you have coverage for Behavioral/Mental Health Counseling Yes No
 - If so, what is your copay for visits? _____
 - Do you have to meet a deductible? Yes No
 - If so, how much is your deductible? _____
 - How many visits are you allowed per year? _____

- Do you have coverage for BRANDED Anti-Obesity medications Yes No
 - Examples include:
 - Saxenda (Liraglutide) Yes No Copay _____
 - Wegovy (Semaglutide) Yes No Copay _____
 - Qsymia (Phentermine/topiramate) Yes No Copay _____
 - Contrave (Naltrexone/bupropion) Yes No Copay _____
 - Do you have to meet a deductible? Yes No Ded _____

- Do you have coverage for Bariatric Surgery/Appliances? Yes No
 - If so, what is your copay? _____
 - Do you have to meet a deductible? Yes No
 - If so, how much is your deductible? _____

- Do you have any insurance Wellness Benefits? Yes No
 - Examples: Gym discounts, workout equipment discounts, commercial weight loss program discounts, health coach, etc...
 - _____
 - _____

- Do you have any Employer Wellness Benefits? Yes No
 - Examples: Gym discounts, workout equipment discounts, commercial weight loss program discounts, health coach, etc...
 - _____
 - _____



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My Personal Weight Journey

Take a moment to answer the following questions about your weight, motivations, and challenges to help guide conversations with your health care professional about a weight management plan that fits your lifestyle.

Personal Information

Weight: _____ (lbs) Height: _____(ft/in)

What do you feel your weight may be holding you back from doing?

Approximately how much weight would you like to lose to help you reach your goals? _____ (lbs)

Weight Related Conditions

Select which of the following conditions or diseases you have. Write in any prescription or over the counter products you are currently taking.

- Sleep disorders (eg, sleep apnea, insomnia) | _____
- Chronic pain conditions (eg, arthritis) | _____
- Cardiovascular disease | _____
- Respiratory disease | _____
- Gastrointestinal disorders (eg, liver problems) | _____
- Endocrine disorders (eg, hormone) | _____
- Diabetes or prediabetes | _____
- Depression | _____
- Other: | _____

(This is not a complete list of all possible weight related conditions)

Life Milestones/Events & Weight

In the space provided, share any life events that relate to your weight loss or weight gain. Add any specifics you would like. *Possible life events may include: specials occasions/events (eg, wedding, baby, class reunion, vacation), home or work changes (eg, job change, divorce, personal loss, move), health or medical changes (eg, nutritionist, injury, surgery, medication)*

When did this occur?	Event	How much weight did you lose/gain	Weight loss What did you do to lose weight Would you do it again?
_____ yrs old		Lost _____ (lbs) / Gained _____(lbs)	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____ yrs old		Lost _____ (lbs) / Gained _____(lbs)	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____ yrs old		Lost _____ (lbs) / Gained _____(lbs)	<input type="checkbox"/> Yes <input type="checkbox"/> No



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Weight Loss Management Efforts

How would you describe your efforts to lose or maintain weight? Please select all that apply.

Effort	Tried in the past	Doing it now
Physical Activity	<input type="checkbox"/>	<input type="checkbox"/>
Healthy Eating	<input type="checkbox"/>	<input type="checkbox"/>
Over the counter products	<input type="checkbox"/>	<input type="checkbox"/>
Prescription medication	<input type="checkbox"/>	<input type="checkbox"/>
Commercial weight loss programs (eg: Weight Watchers)	<input type="checkbox"/>	<input type="checkbox"/>
Bariatric Surgery	<input type="checkbox"/>	<input type="checkbox"/>

How long have you been trying to lose weight?

Less than 2 years
 2-4 years
 5-9 years
 As long as I can remember

Current Eating & Activity Routines

How would you describe your eating habits? Please select all that apply.

- Eat 3 meals a day
 Frequent snacker
 Binge eater
 Constant dieter
 Eat more than 3 meals a day
 Healthy eater
 Emotional eater
 Other _____

What approaches to healthy eating have you tried in the past? Circle what worked for you and mark an X over what didn't work.

- Limiting my portion size (eg, using a smaller plate)
 Using meal replacements
 Tracking activity and calories
 Cooking meals at home
 Avoiding sugary foods and drinks
 Reading food labels
 Other _____

Approximately how many minutes total per week do you spend doing physical activities such as going for a walk, cleaning the house, climbing stairs, light yard work, or biking?

60 min or less (1 hr)
 60-120 min (1-2 hr)
 120-180 min (2-3 hr)
 more than 180 min (3hr)

Any other weight related information your health care professional should know?
